

**Territory of Wide Opportunities** 



Total area of FEZ: 610,4 hectares (new territories: + 203,6 hectares)

Total quantity of territories: 18 (+ 11 new territories)

#### **PRIORITY AREAS**



#### **ADVANTAGES**

Competitive advantages for business









Convenient geological location

High-level infrastructure

#### **INVESTMENT PREFERENCES**

### **Import preferences:**

FEZ participants are exempted from paying customs payments:

- for construction materials not produced in the republic and imported for the implementation of the investment project during the construction period (except VAT);
- when importing technological equipment;
- for the import of raw materials and production components which are used for the production of final products to be exported.

### Tax benefits:

FEZ participants are exempted from paying:

- Property tax;
- Land tax;
- Tax for the use of water resources.





FEZ participants have the right to receive a deferment in payment of added value tax when importing goods for up to 120 days.

### PERIODS OF INVESTMENT PRIVILAGES

**Investment amounts** 

**Period of Investment privileges** 

From 300.0 thousand USD to 3.0 million USD

3

3 years

From 3,0 million USD to 5,0 million USD

5

5 years

From 5,0 million USD to 10,0 million USD

7

7 years

Equal or above 10,0 million USD

**10** 

10 years

#### **INFTRASTRUCTURE**



All necessary engineering communication networks will be provided till the boundary limits of the production site of the participants of free economic zone.

13,0 mln. USD is allocated to develop the infrastructure of new territories

#### CRITERIA FOR PROJECT SELECTION

**1** ) Mini

Minimum localization level of the product

**Product** localization level

**36%** 

LL=(1-IV/TC)\*100%

where: 0<IV<TC

LL - Localization level

IV – Import value

TC – Total cost incurred to produce one unit of a product

2 Minimum volume of exports

Share of exports by the total volume of products must be at least:

20% In the second production year

and

In the third and the following production years



#### PROCEDURE OF GETTING THE STATUS OF FEZ PARTICIPANT

After receiving positive Business plan will be sent **Investors submits business** to responsible organization conclusion of the expertise in order to get expertized center, the project is plan of a project and other required documents to the considered in the **Directorate of FEZ** administrative council meeting 6 After getting approved by all members of **Investor gets certificate** administrative council, of FEZ participant **Investor signs investment** production land is agreement with the allocated to the investor **Directorate of FEZ** 

#### **2018-2021 YEARS RESULTS**



NUMBER OF PROJECTS

15

**VALUE OF PROJECTS** 



49,6

mln. USD.



**PRODUCTION CAPACITIES** 

968,0

bln. UZS.



**VALUE OF EXPORTS** 

7,2

mln. USD.



NUMBER OF JOB PLACES

1078

#### **EXPORT GEOGRAPHY**



RUSSIAN FEDERATION



UNITED STATES OF AMERICA



TURKEY



THE REPUBLIC OF KAZAKHSTAN



THE REPUBLIC OF KYRGYZSTAN



**AZERBAIJAN** 



THE REPUBLIC OF TURKMENISTAN



THE REPUBLIC OF TAJIKISTAN

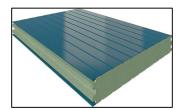
#### **EXPORT-ORIENTED PRODUCTS**



Wallpaper 2.0 mln. rolls per year



Decorative baseboards
2.0 mln. units per year



panels 960.0 thousand pg. per year

Sandwich



Screws and nails
5300.0 tons per year



**Textile products** 

16.0 mln. units per year



Dried fruits and vegetables

18.0 thousand tons per year



**Medical gloves** 

13.8 mln. pairs per year



Electric motors for household appliances

16.0 mln. units per year



Proposals for prospective investment projects developed by the Investment Project Development Center under the Ministry of Investment and Foreign Trade of the Republic of Uzbekistan.

### Organization of iron oxide pigment production

Iron oxide pigments are applied to coloring of color construction materials and products, such as brick, artificial stone, paving slabs, tile and also rubber and paint and varnish products, polymers, fabric and paper.





#### **PROJECT COST**

\$10,8 mln



#### **CAPACITY**

10'000 tons



#### PROJECT INDICATORS

IRR: 17.6% NPV: \$6,9 mln



#### **PAYBACK PERIOD**

47 months



#### **INVESTMENT NEEDS**

\$10,8 mln



#### **LOCATION**

**FEZ Hazarasp** 



#### **MARKETS**

Local market: 50% Export: 50%



### **PROPER INFRASTRUCTURE**

**Available** 

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### Organization of production of filters for automobiles (Air, oil, fuel filters)

Filters in the car are designed to prevent ingress of contaminants from air, fuel and oil into the cabin, engine and other units. Accordingly, there are filters of different purpose and each of them is subject to periodic replacement, which, taking into account the large number of cars, creates an increased demand for such parts





#### PROJECT COST

\$16.5 mln



#### **CAPACITY**

3 million pieces



#### PROJECT INDICATORS

IRR: 20.8% NPV: \$14,0 mln



#### **PAYBACK PERIOD**

42 months



#### **INVESTMENT NEEDS**

\$16,5 mln



#### **LOCATION**

**FEZ Hazarasp** 



#### **MARKETS**

Export: 50% Local market: 50%



#### **PROPER INFRASTRUCTURE**

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Organization of pyrogenic silicon dioxide production by rice moose pinching

Pyrogenic silica is a valuable filler for rubbers (especially silicone). In addition, it is used for preparation of various lubricants, paints and varnishes, for stabilization of suspensions. Its thickening ability is used in the production of gels for ointment bases.





#### **PROJECT COST**

\$7,0 mln



## CAPACITY

7000 tons



#### **INVESTMENT NEEDS**

\$7,0 mln



#### **LOCATION**

**FEZ Hazarasp** 



#### **PROJECT INDICATORS**

IRR: 27,8% NPV: \$8,9 mln



#### **MARKETS**

**Export: 100%** 



#### **PAYBACK PERIOD**

39 months



# PROPER INFRASTRUCTURE

**Available** 



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### Organization of production of fabric from polyester-cotton threads

The main feature of polyester-cotton fabrics is versatility. Many different uniforms, outerwear and casual clothes, and decor items are sewn from this material. Connecting dissimilar fibers allows you to create incredibly practical and durable things.





#### **PROJECT COST**

\$2.7 mln



#### **CAPACITY**

2 million linear meters



**NPV: \$1,06 mln** 

#### **PAYBACK PERIOD**



#### **INVESTMENT NEEDS**

\$2,7 mln

#### **LOCATION**

**FEZ Hazarasp** 



#### **MARKETS**

Export: 50% Local market: 50%



#### **PROPER INFRASTRUCTURE**

**Available** 





## Organization of polyester fiber production

Polyester fibers have a high elasticity, which allows them to produce articles that retain a good shape. Fabrics of such fibers almost do not loosen, keep well shaped, have little shrinkage, dry quickly, which is due to very low hygroscopicity





#### **PROJECT COST**

\$7,2 mln



#### **CAPACITY**

3600 tons



#### **PROJECT INDICATORS**

IRR: 10.5% **NPV: \$1,7 mln** 



#### **PAYBACK PERIOD**

64 months



#### **INVESTMENT NEEDS**

\$7,2 mln



#### **LOCATION**

**FEZ Hazarasp** 



#### **MARKETS**

Export: 50% Local market: 50%



#### **PROPER INFRASTRUCTURE**

**Available** 

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## Organization of production of polyester sewing threads

Threads are the main component of the sewing industry. Polyester fiber yarns are among the most popular among textile yarns. The material is widely used in the textile industry to create some fabrics. Availability of qualified personnel and resource base. Low operating costs.





#### **PROJECT COST**

\$8,1 mln



#### **CAPACITY**

2500 tons



#### **PROJECT INDICATORS**

IRR: 18,3% NPV: \$5,4 mln



#### **PAYBACK PERIOD**

53 months



#### **INVESTMENT NEEDS**

\$8,1 mln



#### **LOCATION**

**FEZ Hazarasp** 



#### **MARKETS**

Export: 50% Local market: 50%



## PROPER INFRASTRUCTURE

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# Production of heat insulation materials according to the new technology allowing to use non-port glass It is proposed to build a plant for the production of heat insulation materials

according to a new technology, which allows to use non-port glass. This project is attractive both from the commercial side (goods are in demand on the local market) and from the environmental issues. Low operating costs and trained staff are benefits to the project





#### PROJECT COST

\$12,0 mln



#### **CAPACITY**

15'000 tons



#### **PROJECT INDICATORS**

**IRR: 11,1%** NPV: \$2,9 mln



#### **PAYBACK PERIOD**

62 months



#### **INVESTMENT NEEDS**

\$12,0 mln



#### **LOCATION**

**FEZ Hazarasp** 



#### **MARKETS**

Export: 50% Local market: 50%



#### **PROPER INFRASTRUCTURE**

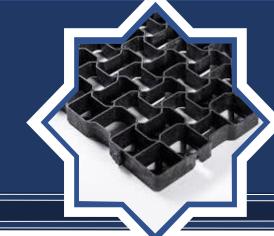
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## Organization of production of geomaterials

Geosynthetic materials (geosynthetic) are materials made of synthetic or natural polymers, inorganic substances, used in construction to create additional layers (interlayers) in the ground or between other media in order to improve the performance of the using structures





#### PROJECT COST

\$16,5 mln



25'000 tons

#### PROJECT INDICATORS

IRR: 23,6% **NPV: \$16,2 mln** 



#### **PAYBACK PERIOD**

36 months



#### **INVESTMENT NEEDS**

\$16,5 mln



#### **LOCATION**

**FEZ Hazarasp** 



#### **MARKETS**

Export: 30% Local market: 70%



#### **PROPER INFRASTRUCTURE**

**Available** 



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### Organization of production of foam ceramic units and panels

Foam ceramic is suitable for both construction and finishing works. This material is characterized by strength, incombustibility, waterproofness, and it also prevents foreign sounds. Plates are made of raw materials for making ceramics, ceramic residues and sludge.





#### **PROJECT COST**

\$4,5 mln



#### **INVESTMENT NEEDS**

\$4,5 mln



#### **CAPACITY**

420'042 cubic meters



#### **LOCATION**

**FEZ Hazarasp** 



#### **PROJECT INDICATORS**

IRR: 19,5% NPV: \$3,3 mln



#### **MARKETS**

Export: 50% Local market: 50%



#### **PAYBACK PERIOD**

42 months



# PROPER INFRASTRUCTURE

**Available** 



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## **Production of brake pads for trucks**

Economic efficiency and benefit from investment in this object of ready-made business is due to localization of production of cars and spare parts market on the territory of Uzbekistan. It is possible to conclude - this ready-made business has huge prospects.





#### **PROJECT COST**

\$3.5 mln



#### **INVESTMENT NEEDS**

\$3,5 mln



#### **CAPACITY**

300'000 sets



#### **LOCATION**

**FEZ Hazarasp** 



#### **PROJECT INDICATORS**

IRR: 22,8% NPV: \$3,3 mln



#### **MARKETS**

Export: 50% Local market: 50%



#### **PAYBACK PERIOD**

37 months



#### **PROPER INFRASTRUCTURE**

**Available** 



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### **Production of foam rubber**

Porolone is widely used in the manufacture of car seats, furniture, toys, sports goods. It is very elastic and resilient as it is 90% composed of air filled cells. The volume of soft furniture production in Uzbekistan increases every year. With the development of these industries, the demand for porolone is also increasing.





#### **PROJECT COST**

\$8.0 mln



#### **INVESTMENT NEEDS**

\$8,0 mln



#### **CAPACITY**

10 million running meter



#### **LOCATION**

**FEZ Hazarasp** 



#### **PROJECT INDICATORS**

IRR: 20.7% NPV: \$6,3 mln



#### **MARKETS**

Export: 30% Local market: 70%



#### **PAYBACK PERIOD**

40 months



#### **PROPER INFRASTRUCTURE**

**Available** 



### Organization of baby diaper production

The business involved in the manufacture and sale of children 's disposable diapers is highly profitable and produces good profits. This market is developing rapidly. The main factors that have a direct impact on the development of this market are the growth of fertility, the increase in incomes of the population and the introduction of a culture of consumption of goods for children.



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#### PROJECT COST

\$0,8 mln



#### **INVESTMENT NEEDS**

\$0,8 mln



#### **CAPACITY**

4 million packages



#### **LOCATION**

**FEZ Hazarasp** 



#### **PROJECT INDICATORS**

IRR: 19,9% NPV: \$0,6 mln



#### **MARKETS**

Export: 50%
Local market: 50%



#### **PAYBACK PERIOD**

41 months



## PROPER INFRASTRUCTURE

**Available** 



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### Organization of dry pet food production

Dry feed is increasingly used by hosts for their animals. Despite the fact that the bulk of feed is produced by the largest players at the international level, small regional players still have the chance of developing in a low price segment through the use of inexpensive labor, locally produced raw materials, inexpensive equipment focused on small volumes of production.





#### PROJECT COST

\$0.9 mln



#### **CAPACITY**

840 tons



#### PROJECT INDICATORS

IRR: 28.1% **NPV: \$1,2 mln** 



#### **PAYBACK PERIOD**

31 months



#### **INVESTMENT NEEDS**

\$0,9 mln



#### **LOCATION**

**FEZ Hazarasp** 



#### **MARKETS**

Export: 90% Local market: 10%



#### **PROPER INFRASTRUCTURE**

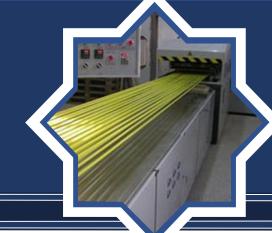
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# Organization of production of fiberglass reinforcement (with section 4, 6, 8, 10 mm)

The project is characterized by high profitability and medium risk, which is primarily due to the relative novelty of the product for the Uzbek market. In addition, the high profitability of the business is ensured by the simplicity of the manufacturing technology of this product.





#### PROJECT COST

\$0,6 mln



#### **INVESTMENT NEEDS**

\$0,6 mln



#### **CAPACITY**

4 million linear meters



#### **LOCATION**

**FEZ Hazarasp** 



#### **PROJECT INDICATORS**

IRR: 23,0% NPV: \$0,6 mln



#### **MARKETS**

Export: 50% Local market: 50%



#### **PAYBACK PERIOD**

37 months



## PROPER INFRASTRUCTURE

**Available** 

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### Organization of construction of a large-scale electric motor plant

An electric motor is an electric machine (electromechanical converter) in which electrical energy is converted to mechanical. Products that are planned to produce: synchronous and asynchronous electric motors from 120 W to 20 MW, generators up to 36 MW, digital excitation systems, smooth start-up systems, etc.





#### PROJECT COST

\$16.7 mln



**10,000** pieces

### **PROJECT INDICATORS**

IRR: 16.3% NPV: \$8,8 mln



#### **INVESTMENT NEEDS**

\$16,7 mln

### **LOCATION**

**FEZ Hazarasp** 

#### **MARKETS**

Export: 50% Local market: 50%



#### **PROPER INFRASTRUCTURE**

**Available** 





#### **PAYBACK PERIOD**

48 months

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### THANK YOU FOR YOUR ATTENTION!